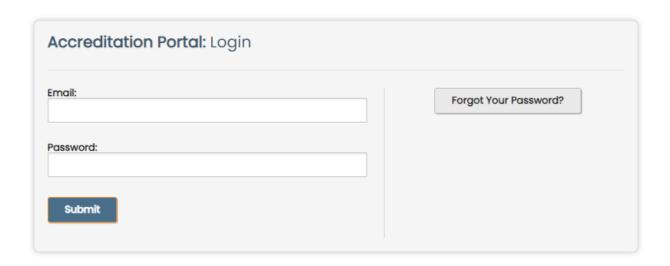


ACCREDITATION PORTAL™ Quick Reference accportal.org



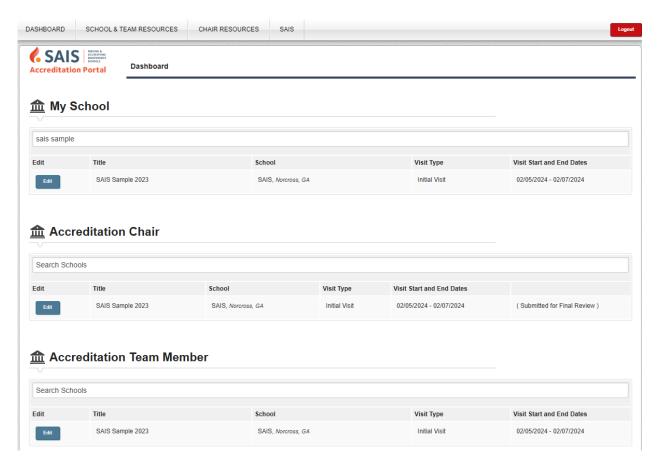
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The Dashboard View

The initial screen that you will see after you log in is your Dashboard. You will only see the school(s) to which you have access, either as a Head of School, Accreditation Coordinator, Visiting Team Chair, or Visiting Team Member.



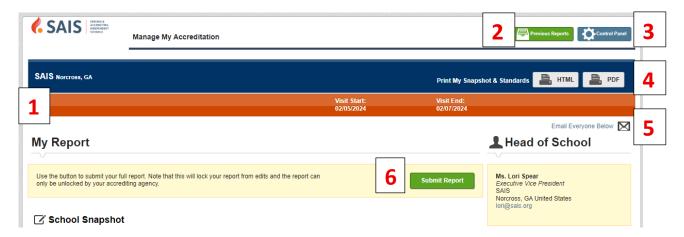
The menu choices in the top are consistent on various page views:

DASHBOARD	REPORT HOME	SCHOOL & TEAM RESOURCES	CHAIR RESOURCES	SAIS
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- **Dashboard**: returns to your Dashboard View (the initial view when you log in to the Portal)
- Report Home: returns to your report view (the landing page for the report you are
 working on same word is used for visiting team view and school view this
 selection appears once you have entered one of the sections by clicking on the Edit
 button)
- School & Team Resources: links to help files
- Chairs Resources: links to help files specific for chairs
- SAIS: links to the SAIS home page

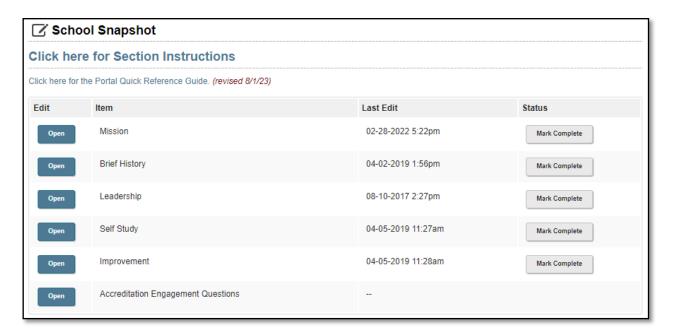
The School View

Overview of School View



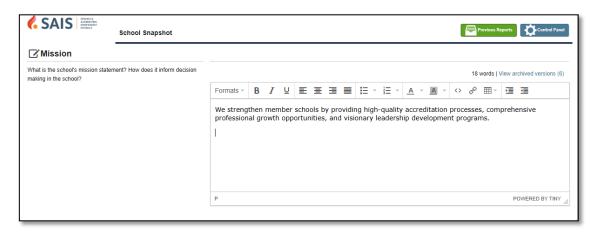
At the top of the School View are important dates (1), a button to see your standards responses in PDF (4) (the way the visiting team sees them), a button to email your entire team (5), and your button to submit your report (6). Additionally, you can view your previous reports (2) and the head of school and accreditation coordinator have access to the control panel (3). Along the right-hand side of the screen, the head of school, accreditation coordinator, team chair, and team members are listed along with their contact information.

School Snapshot

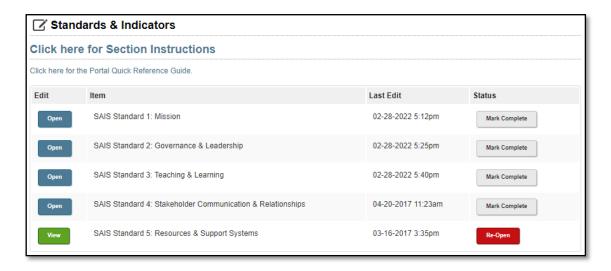


The School Snapshot is quick information for the visiting team that explains who the school is and provides brief information to acquaint the team with the school. Note: The School Snapshot sections AUTOMATICALLY appear in the Visiting Team's final report!

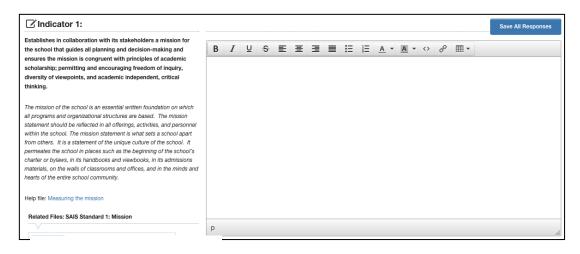
Click the Open button next to each of the snapshot sections to open the screen where you can write your responses.



Standards and Indicators

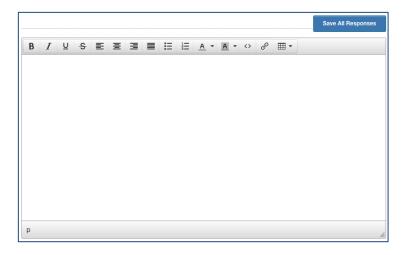


Click the Open button next to each of the standards to open the screen where you can write your responses to the indicators (see below).





In all sections of the Portal, the text entry screen looks the same and has the same features. Be sure that you are clicking Save All Responses as you are working through each entry. The portal does not auto-save.



Formatting options in the Portal are as follows:

B I ⊻ \$	Bold; Italics; Underline; Strikethrough
	Justifications: Left; Center; Right, Full
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<> & ⊞ ▼	Source code; Hyperlink; Tables

IMPORTANT TIP: Copying directly into the Portal from a word processing program usually leaves a lot of stray marks and bad code (especially from Microsoft Word). We strongly recommend either composing your text directly in the portal, or using the copy / "paste as text" – this will strip out your bad code – but it is easier to clean up paragraph breaks than it is to clean up a lot of bad code. Stray codes from pasting directly from Microsoft Word will often cause formatting issues in the final report.

COLLABORATION: One person can edit each section with an "Open" button at a time – so if there are five sections, then five people can work on their sections simultaneously. For each section, if there is someone who already has the section open, the second person to try to open it will get a message indicating who is working on the section.

Documents Relative to Each Standard

The File Library provides the school with an opportunity to upload documents and artifacts that directly support the statements made in their response to standards and indicators.

You can drag files into the appropriate File Library or use the Add Files button. In some browsers, you might be restricted to the use of the Add Files button.



The File Library is at the end of each standard.

There is a size limit of 25MB; however, there is not currently a limit to the number of files you can upload. Acceptable file formats are PDF, Word (doc/docx), Excel (xls/xlsx), video files, etc. Certain types of executable files and Google Docs are not permitted.

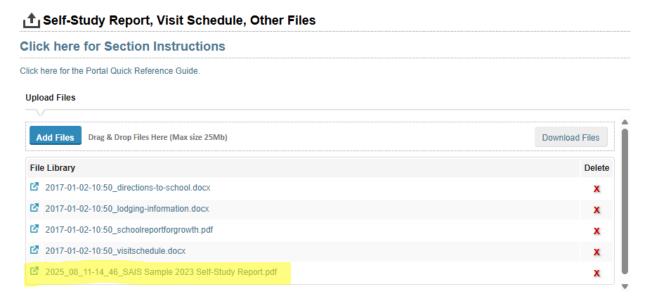
Please note that very large files will take you a long time to upload – and will take your team a long time to download. If you are working with video (and these files tend to be large, especially if uncompressed), you may wish to upload to a video site such as YouTube or Vimeo and then paste the link in the body of the response box.

A word to the wise: the evidence you provide should be your best evidence and does not need to be exhaustive evidence. Also, while this is a password-protected site, you should be extremely cautious regarding the upload of any sensitive information. You should **not** upload student or personnel information, nor should any confidential financial data be

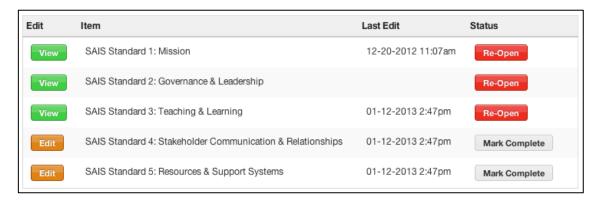
entered or uploaded. You are always welcome to indicate to the chair where, on campus, files of a confidential or sensitive nature are located for review.

Self-Study Report, Visit Schedule, and Other Files

In the 'Self-Study Report, Visit Schedule, Other Files' section, please **upload your school's Self-Study Report** and any other relevant files for the visiting team. To make it easy for the team to find what they need, be sure to use clear and descriptive file names. The Self-Study Report should be uploaded at least one month prior to the team visit.



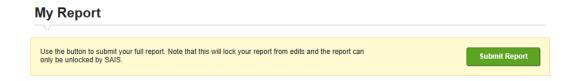
Marking Complete



In both the School View and the Team View, click the Mark Complete button when you are finished with a section. You can re-open the section for editing. Mark-Complete is an internal tool that you can use as a way to indicate to each other which sections are finished, but you are not required to use it. Many schools and teams have found it to be very helpful.

Submitting Reports

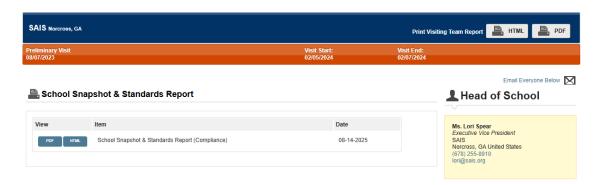
Two weeks prior to the Preliminary Visit, the School Snapshot and the School's Responses to Standards and Indicators should all be complete. At this point, the school should click the "Submit Report" button. Once you click this button, the team chair is alerted that all of your materials are in their final form.



The Team View

School Snapshot and Standards Report

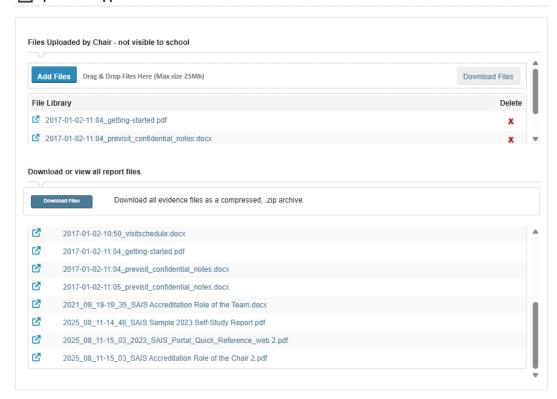
At the top of the Team View and Chair View are the School Snapshot & Standards Report. From this page, you have access to the school's compiled PDF report.



Self-Study Report and Other Files

Under the School Snapshot and Standards Report are the Uploaded Support Files. Team Chairs have a section to upload files that are not visible to the school. Under that section is the full list of school documents. Within this list, you will find the School's Self-Study Report and documents relevant to the team visit.

Ů Uploaded Support Files



Visiting Team Report

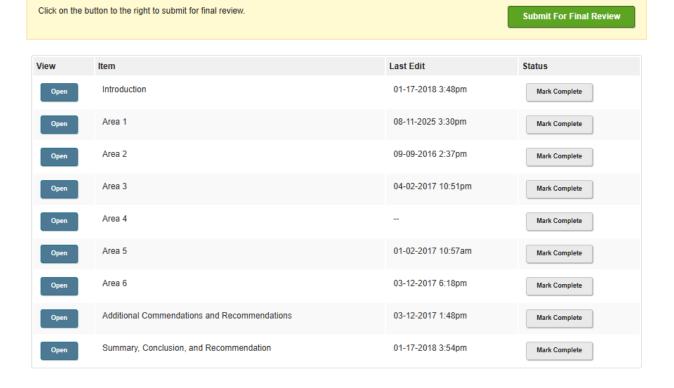
Your Visiting Team Report is at the bottom of the page. Once you click Open in any section, there are more instructions available.



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Click here for Visit Report Instructions

CLICK HERE FOR THE PORTAL QUICK REFERENCE GUIDE. (revised 8/30/15)

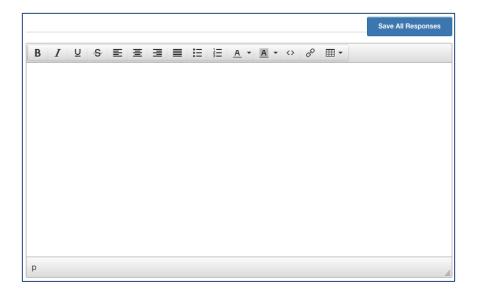


CONFIDENTIALITY: The Visiting Team deliberations and the final report should be treated as confidential. Once the Accreditation Review Committee accepts the Visit Report, the report belongs to the school and the school determines how to share it with its stakeholder community.

If a school does not have six goals, leave the extra ones blank. They will not print in the final report. On the other hand, if a school has more than six goals, please let us know so we can add additional areas to the Visiting Team Report.

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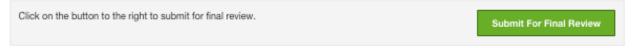


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VISITING TEAM: No later than 10 days after the conclusion of the visit (and earlier if all of the sections of your report are finished and the team has had an opportunity to proof for consistency, language, content, etc.) the CHAIR of the team should click the "Submit For Final Review" button. Once you click this button, SAIS office staff members are alerted that your report has been turned in. After this point, SAIS will review the report and follow the procedures outlined in the SAIS Accreditation Guidebook.



NOTE: After your report is submitted (either school or visiting team), it is locked for editing. Contact SAIS if you need to edit your report further.